



UMBRELLA ASSET TRUSTS

If you have assets such as property (both commercial and buy to let) or have other assets such as shares, art, antiques etc. then an Umbrella Asset Trust would also be a consideration for you.

Normally any income derived from your asset is subjected to income tax.

You could be charged Capital Gains Tax when selling the asset.

The asset could also be subject to Inheritance Tax.

BY TRANSFERRING ASSETS INTO THE UMBRELLA ASSET TRUST YOU CAN:

- Receive income from assets tax free
- Assets can be sold free from Capital Gains Tax
- Assets within the trust are not subject to Inheritance Tax
- Specialist trust lawyers and tax lawyers deal with all enquiries from HMRC on your behalf
- No need to inform existing lenders on the assets that they are being held in trust
- The assets are protected from divorce and creditors
- Reinvest profits into assets from the trust tax free
- You remain in control of the funds and assets with a UK bank account
- No Stamp Duty to pay when moving assets into trust
- Arrangements disclosed to HMRC on personal annual return
- Not a Tax Avoidance Scheme
- Has been in operation for over 25 years and never been successfully challenged by HMRC
- Fees paid are insured through PI cover up to £2m per case. (has never had to be claimed on)

To find out more please contact us on 0800 689 0064 or email enquiries@wealthsanctuary.co.uk

The Wealth Sanctuary is a trading style of Engage Networks Ltd

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